

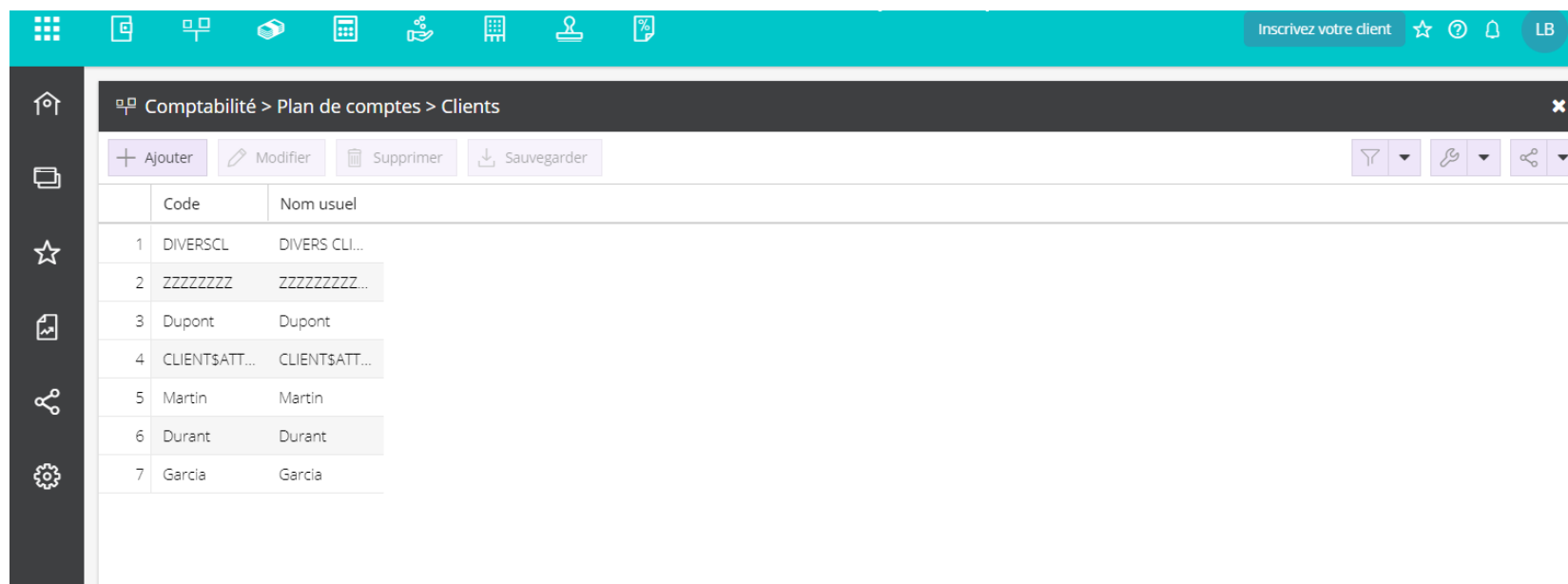
Manage a third-party (Tiers) account

Create a third-party account

1. Add third party via using the API

- **[suppliers],**
- **[customers],**
- **[employees],**
- **[other clients].**

Choose "customers" :



| | Code | Nom usuel |
|---|----------------|----------------|
| 1 | DIVERSCL | DIVERS CLI... |
| 2 | ZZZZZZZZ | ZZZZZZZZ... |
| 3 | Dupont | Dupont |
| 4 | CLIENT\$ATT... | CLIENT\$ATT... |
| 5 | Martin | Martin |
| 6 | Durant | Durant |
| 7 | Garcia | Garcia |

2. Let's try the API Get

Retourne une liste de tiersClient

[Retourne une liste de tiers Client/p>](#)

Paramètres comptables tiers

Request

`GET https://api.cegid.com/loop-api-publiques/tiersClient?codeDossier={codeDossier}&[filter]&[sort]&[skip]&[take]`

Request parameters

| Name | In | Required | Type | Description |
|-------------|----------|----------|--------|--------------------------------|
| codeDossier | template | true | string | Code Dossier |
| filter | query | false | string | Permet de filtrer le résultat |
| sort | query | false | string | Permet de trier le résultat |
| skip | query | false | string | Permet de passer X éléments |
| take | query | false | string | Permet de récupérer X éléments |

3. Fill in the following information : subscription Key, folder code, x-apikey

Authorization

Subscription key

Parameters

codeDossier

| | | |
|-------------------------------------|------------------------------------|--------|
| <input type="text" value="filter"/> | <input type="text" value="value"/> | Remove |
| <input type="text" value="sort"/> | <input type="text" value="value"/> | Remove |
| <input type="text" value="skip"/> | <input type="text" value="value"/> | Remove |
| <input type="text" value="take"/> | <input type="text" value="value"/> | Remove |

+ Add parameter

Headers

| | | |
|--|---|--------|
| <input type="text" value="Cache-Control"/> | <input type="text" value="no-cache"/> | Remove |
| <input type="text" value="Ocp-Apim-Subscr"/> | <input type="text" value="411e1e54459f4d9a99c1d9b814"/> | Remove |
| <input type="text" value="x-apikey"/> | <input type="text" value="20Q8A0BLHE3PV6SII0H6CD4MR:"/> | Remove |

4. Click on try, attempt is successful if it displays 200 OK

HTTP response

HTTP/1.1 200 OK

```
content-type: application/json
date: Thu, 28 Oct 2021 08:59:02 GMT
requestid: 170242d0-bb69-415f-833f-6995eb430cda
server-timing: dtRpid;desc="1304235828"
strict-transport-security: max-age=15724800; includeSubDomain
s
timing-allow-origin: *
x-request-id: 53ecedbd7addde460f67324d0c745136
```

```
[{
  "objectId": "da3fe6a5-14b2-4d4c-a53e-8ac1c5b16e31",
  "revisionId": "0x00000000000084F4",
  "description": ["Client001"],
  "code": "Client001",
  "type": 0,
  "nature": 2,
  "prenom": "",
  "nom": "",
  "raisonSociale": "",
  "nomUsuel": "Albert",
  "lettrable": true,
  "compteContrepartie": {
    "objectId": null,
    "description": [""]
  },
},
```

5. Let's try the API POST (Ajout d'un tiersClient)

Fill in the following information : subscription Key, folder code, x-apikey

For example :

```
[{ "code": "Client003", "type": 0, "nature": 2, "prenom": "Thomas", "nom": "CANUS", "raisonSociale": "", "nomUsuel": "CANUS", "lettrable": true, "compteContrepartie": { "objectId": null, "description": [""] }, "SIRET": "", "telephone": "", "fax": "", "email": "", "siteWeb": "", "adr": { "adresse1": "", "adresse2": "", "adresse3": "", "ville": "", "codePostal": "", "pays": { "objectId": "" }, "geolocalisation": "" }, "actif": true, "validation": 1, "soumisTva": true, "numeroTva": "", "modePaiement": 1, "fact": {} }]
```

Parameters

codeDossier

+ Add parameter

Headers

| | | |
|-----------------|----------------------------|--------|
| Content-Type | application/json | Remove |
| Cache-Control | no-cache | Remove |
| Ocp-Apim-Subscr | 411e1e54459f4d9a99c1d9b814 | Remove |
| x-apikey | 20Q8A0BLHE3PV6SII0H6CD4MR: | Remove |

+ Add header

Body

Raw Binary

```
[{
  "code": "Client003",
  "type": 0,
  "nature": 2,
  "prenom": "Thomas",
```

6. Fill in general information such as the **[Code]**, **[Nature]**, **Company name**, **Usuel [Name]**, etc.
7. Complete the account of Counter-Party main. This is the charge or product account to recover the tax-free of the entry
8. Click on try, attempt is successful if it displays 200 OK

HTTP response

```
HTTP/1.1 200 OK
```

```
content-type: application/json
date: Thu, 28 Oct 2021 09:39:37 GMT
requestid: 7850ad2d-fa74-43fd-b90c-73441d270336
server-timing: dtRpid;desc="-97918706"
strict-transport-security: max-age=15724800; includeSubDomain
s
timing-allow-origin: *
x-request-id: 60c9eee3769832460a8c79e23361d7a0
```

```
[{
  "revisionId": "0x000000000000084F9",
  "objectId": "8a820b37-43aa-4c68-9f54-ce55d516de7e",
  "code": "Client003",
  "type": 0,
  "nature": 2,
  "prenom": "Thomas",
  "nom": "CANUS",
  "raisonSociale": "",
  "nomUsuel": "CANUS",
  "lettrable": true,
  "compteContrepartie": {
    "objectId": null
  },
  "SIRET": "",
  "telenhone": ""
```

```
    "fax": "",  
    "email": "",  
    "siteWeb": "",
```

9. Notes :



To Checkbox **[Lettrable]** et **[Actif]** are checked by default

Modification of account

1. Selected Let's try the API PUT (Modification d'un tiersClient), click Try on the API desired among :

- **[suppliers],**
- **[customers],**
- **[employees],**
- **[other clients].**

You will need to do the reading client by API Get before modification account.

We will modify the client that we inserted before : Client003

☰ Comptabilité > Plan de comptes > Clients

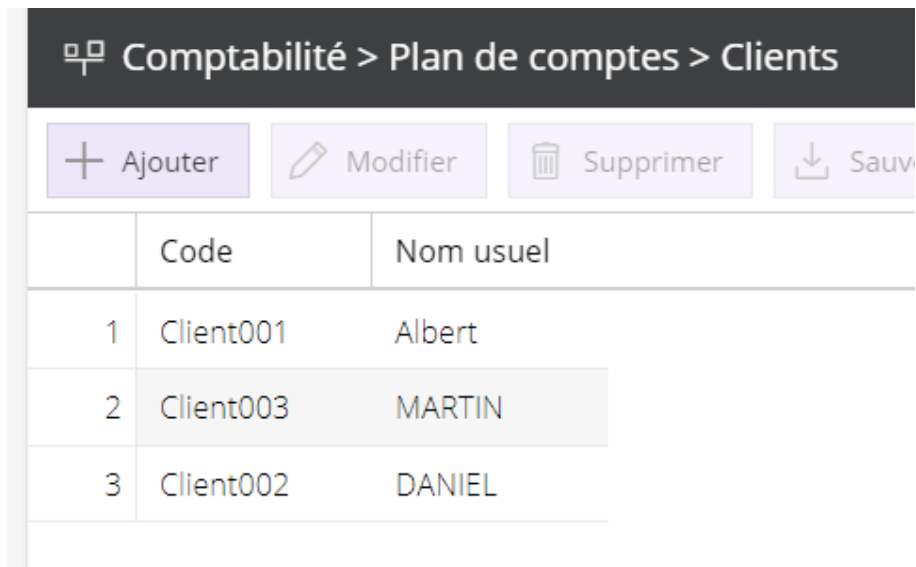
+ Ajouter ✎ Modifier 🗑 Supprimer ⬇ S

| | Code | Nom usuel |
|---|-----------|-----------|
| 1 | Client001 | Albert |
| 2 | Client003 | CANUS |
| 3 | Client002 | DANIEL |

2. Then select the account to edit. We want to change the name "CANUS" by "MATIN".

- We need "objectId": "8a820b37-43aa-4c68-9f54-ce55d516de7e", "revisionId": "0x00000000000084F9", it's obtained by GET
- On the body, we change CANUS by MATIN

```
[{ "objectId": "8a820b37-43aa-4c68-9f54-ce55d516de7e", "revisionId": "0x00000000000084F9", "description": ["Client003"], "code": "Client003", "type": 0, "nature": 2, "prenom": "Thomas", "nom": "CANUS", "raisonSociale": "", "nomUsuel": "MARTIN", "lettrable": true, "compteContrepartie": { "objectId": null, "description": [""] }, "SIRET": "", "telephone": "", "fax": "", "email": "", "siteWeb": "", "adr": { "adresse1": "", "adresse2": "", "adresse3": "", "ville": "", "codePostal": "", "pays": { "objectId": null, "description": [""] }, "geolocalisation": "" }, "rib": [], "actif": true, "validation": 1, "soumisTva": true, "numeroTva": "", "tva": { "objectId": null, "description": [""] }, "modePaiement": 1, "fact": { "categorie": { "objectId": null, "description": [""] }, "statut": { "objectId": null, "description": [""] }, "reglement": { "objectId": null, "description": [""] }, "impression": { "objectId": null, "description": [""] }, "livraison": { "adresse1": "", "adresse2": "", "adresse3": "", "ville": "", "codePostal": "", "pays": { "objectId": null, "description": [""] }, "geolocalisation": "" }, "abonnement": [], "blocNote": "" } }
```



| | Code | Nom usuel |
|---|-----------|-----------|
| 1 | Client001 | Albert |
| 2 | Client003 | MARTIN |
| 3 | Client002 | DANIEL |

Delete a account

1. Selected Let's try the API PUT (Supprime un tiersClient), click Try on the API desired among :

- **[suppliers],**
- **[customers],**
- **[employees],**
- **[other clients].**

2. You will need to do the reading client by API Get before deleting account.

We will delete the client that we inserted before : Client003

Cegid Loop - API Public

API definition Changelog

[Paramètres comptables](#), [Paramètres cabinet](#), [Ecritures](#)

La documentation des APIs

Supprime un tiersClient

[Supprime un tiers Client/p>](#)

[Paramètres comptables tiers](#)

Request

DEL <https://api.cegid.com/loop-api-publique>

Request parameters

| Name | In | Required |
|-------------|----------|----------|
| codeDossier | template | true |

Request body

[Supprime un élément](#)

Parameters

codeDossier: CEGID002

+ Add parameter

Headers

| | | |
|-----------------|----------------------------|--------|
| Content-Type | application/json | Remove |
| Cache-Control | no-cache | Remove |
| x-apikey | 20Q8A0BLHE3PV6SII0H6CD4MR: | Remove |
| Ocp-Apim-Subscr | 411e1e54459f4d9a99c1d9b814 | Remove |

+ Add header

Body

Raw Binary

```
{  "objectId": "8a820b37-43aa-4c68-9f54-ce55d516de7e",  "revisionId": "0x00000000000084FD",  "description": ["Client003"],  "code": "Client003",
```

3. Click on try, The "200 OK" message informs the user that the creation is successful